

# SamarasLawyers

## FAMILY LAW – CLIENT INFORMATION FORM

Thank you for contacting Samaras Lawyers.

To allow me to better assist you, and to keep fees to a minimum, I ask you complete the below form as best you can. If a question does not apply to your circumstances, please mark the answer 'n/a'. Once completed please email to [asamaras@samaraslawyers.com.au](mailto:asamaras@samaraslawyers.com.au)

I look forward to assisting you with your family law matter.

Alfina Samaras

### 1. Your details

<b>Name</b>	
<b>Date of birth</b>	
<b>Address</b>	
<b>Phone</b>	
<b>Email</b>	
<b>Preferred method of contact</b>	Email      Post      Phone      Other:
<b>Details of other people living in the home – please advise whether such persons make any financial contribution to you or pay expenses on your behalf</b>	
<b>Accountant's details</b>	

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## 2. Other party details

<b>Name</b>	
<b>Date of birth</b>	
<b>Address</b>	
<b>Phone</b>	
<b>Email</b>	
<b>Details of other people living in the home – please advise whether such persons make any financial contribution to the other party or pay for expenses on his/her behalf</b>	
<b>Solicitor details</b>	

## 3. Children

<b>Do you or the other party have children</b>	No 18 years	All children are over 18 years	Children are under
<b>Children's details</b>	Child 1 Name: Date of birth: Gender:  Child 2 Name: Date of birth: Gender:  Child 3 Name: Date of birth: Gender:  Child 4 Name: Date of birth: Gender:  <i>If more than four children please attach additional pages with details</i>		
<b>Special needs</b>	<i>If any of the children have special needs, please advise</i>		

<b>With whom do the children primarily live</b>	Me arrangement	Other party	The children live in an equal time				
<b>If not in an equal time arrangement, how many nights each fortnight do the children spend with the party with whom they <u>do not</u> live</b>	0	1	2	3	4	5	6
<b>Ideally, who do you wish for the children to primarily live with in the future</b>	Me	Other party	In an equal time arrangement				
<b>If not an equal time arrangement, ideally, how many nights each fortnight would you want the children to spend with the party with whom they <u>do not</u> live</b>	0	1	2	3	4	5	6

#### 4. Relevant dates

<b>Date of cohabitation</b>	
<b>Date of marriage</b>	
<b>Town and country of marriage</b>	
<b>Marriage Certificate</b>	Attached      I am unable to locate my Marriage Certificate
<b>Date of final separation</b>	
<b>Date of divorce</b>	
<b>Town and country of divorce</b>	
<b>Divorce Certificate</b>	Attached      I am unable to locate my Divorce Certificate

#### 5. Previous cases and orders

<b>Current or previous proceedings involving the parties or a child/children of either or both parties, including but not limited to Orders, Undertakings, Agreements, AVO, Financial</b>	<i>Provide a brief description and attach any relevant Orders, Agreements, etc</i>
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<b>Agreement, Superannuation Agreement and Parenting Plan</b>	Orders attached
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## 6. Health

<b>Your health</b>	<p>I am in good health</p> <p><i>If you are not in good health please provide a brief description of your condition/illness (mental and physical) and advise whether it effects your ability to obtain employment and/or your ability to care for children (if any)</i></p>
<b>Other party's health</b>	<p>The other party is in good health</p> <p><i>If the other party is not in good health please provide a brief description of his/her condition/illness (mental and physical) and advise whether it effects his/her ability to obtain employment and/or his/her ability to care for children (if any)</i></p>
<b>History of abuse/family violence</b>	<p>Yes      No</p> <p><i>If yes, please provide any statements made to police, doctors reports, or any other documents (if any) evidencing the abuse/violence</i></p>

## 7. Income and future needs

<b>Your current income per annum</b>	\$0 \$0 to \$25,000 \$25,000 - \$50,000 \$50,000 - \$75,000 \$75,000 - \$100,000 \$100,000 - \$150,000 \$150,000 - \$200,000 \$200,000 - \$300,000 \$300,000 - \$500,000 \$500,000+
<b>Other party's current income per annum</b>	\$0 \$0 to \$25,000 \$25,000 - \$50,000 \$50,000 - \$75,000 \$75,000 - \$100,000 \$100,000 - \$150,000 \$150,000 - \$200,000 \$200,000 - \$300,000 \$300,000 - \$500,000 \$500,000+
<b>Do you have any other financial resources such as, for example, distributions from a family trust</b>	Yes    No <i>If yes, please describe</i>
<b>Does the other party have any other financial resource such as, for example, distributions from a family trust</b>	Yes    No <i>If yes, please describe</i>
<b>Do you have a duty to assist and/or provide for any other person</b>	Yes    No <i>If yes, please advise</i>

<b>Does the other party have a duty to assist and/or provide for any other person</b>	Yes      No <i>If yes, please advise</i>
<b>Do you receive or are you eligible to receive a pension, allowance or benefit</b>	Yes      No <i>If yes, please advise</i>
<b>Does the other party receive or is he/she eligible to receive a pension, allowance or benefit</b>	Yes      No <i>If yes, please advise</i>
<b>Has either party ever been declared bankrupt</b>	Yes      No <i>If yes, please advise and provide date of bankruptcy</i>

#### 8. Financial contributions

<b>Initial contributions</b>	<i>Please complete Schedule A, attached.</i>
<b>History of acquisition of assets and debts</b>	<i>Please complete schedule B, attached.</i>
<b>Your income throughout the relationship</b>	<i>Please provide an estimate of your income throughout the relationship. If possible, please provide an estimate for each year of the relationship.</i>
<b>Other party's income throughout the relationship</b>	<i>Please provide an estimate of the other party's income throughout the relationship. If possible, please provide an estimate for each year of the relationship.</i>
<b>Did either party receive an inheritance, significant gift, compensation payment or</b>	Yes      No <i>If yes, please provide details</i>

<b>make some other significant contribution throughout the relationship</b>	
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### 9. Non-financial contributions

<i>As a percentage please describe the contributions made by each of the parties during the relationship to:-</i>	
<b>Domestic chores including but not limited to; cooking, cleaning, washing, ironing</b>	You: _____% Other party: _____%
<b>Gardening and general maintenance of the external areas of the home</b>	You: _____% Other party: _____%
<b>Minor household repairs</b>	You: _____% Other party: _____%
<b>Renovations and major household repairs</b>	You: _____% Other party: _____%
<b>Attending to the children's needs including but not limited to; drop off and pick up from school, extra curricular activities, school functions and events, assisting with homework, feeding, nappy changing, bed time routine, discipline and day to day needs</b>	You: _____% Other party: _____%
<b>Grocery shopping and shopping for the family generally</b>	You: _____% Other party: _____%
<b>Any other significant contributions</b>	<i>Please advise</i>

**10. Asset pool**

<b>The current asset pool</b>	<i>Please complete schedule C, attached.</i>
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**Schedule A – Initial contributions**

*Please complete the Schedule as best you are able. Estimates of value are sufficient.*

	<b>My initial contributions</b>	<b>Other party's initial contributions</b>
<b>Real estate</b>	Address:  Value as at cohabitation: Mortgage (if any) as at cohabitation:	Address:  Value as at cohabitation: Mortgage (if any) as at cohabitation:
	Address:  Value as at cohabitation: Mortgage (if any) as at cohabitation:	Address:  Value as at cohabitation: Mortgage (if any) as at cohabitation:
	Address:  Value as at cohabitation: Mortgage (if any) as at cohabitation:  <i>If more than three properties were owned, please attach additional pages</i>	Address:  Value as at cohabitation: Mortgage (if any) as at cohabitation:  <i>If more than three properties were owned, please attach additional pages</i>
<b>Motor vehicles</b>	Make and model: Value as at cohabitation: Debt over vehicle (if any) as at cohabitation:	Make and model: Value as at cohabitation: Debt over vehicle (if any) as at cohabitation:
	Make and model: Value as at cohabitation: Debt over vehicle (if any) as at cohabitation:  <i>If more than two motor vehicles were owned, please attach additional pages</i>	Make and model: Value as at cohabitation: Debt over vehicle (if any) as at cohabitation:  <i>If more than two motor vehicles were owned, please attach additional pages</i>
<b>Shares</b>	Company name: Number of shares held: Value of shares as at cohabitation:	Company name: Number of shares held: Value of shares as at cohabitation:
	Company name: Number of shares held: Value of shares as at cohabitation:  <i>If more than two companies, please attach additional pages</i>	Company name: Number of shares held: Value of shares as at cohabitation:  <i>If more than two companies, please attach additional pages</i>



<b>Savings</b>	Amount:	Amount:
<b>Business</b>	Business name: Percentage of ownership: Value of that share as at cohabitation:  <i>If more than one business, please attach additional pages</i>	Business name: Percentage of ownership: Value of that share as at cohabitation:  <i>If more than one business, please attach additional pages</i>
<b>Any other assets not described above:</b>	<i>Please advise nature of asset and value as at the date of cohabitation</i>	<i>Please advise nature of asset and value as at the date of cohabitation</i>
<b>Superannuation</b>	Amount:	Amount:
<b>Personal loans</b>	Amount:	Amount:
<b>Credit card debt</b>	Amount:	Amount:
<b>Any other debts not described above</b>	<i>Please advise nature of debt and amount owing as at the date of cohabitation</i>	<i>Please advise nature of debt and amount owing as at the date of cohabitation</i>

### Schedule B – History of acquisition

*Please complete the Schedule as best you are able by providing a time line of the acquisition and disposal of assets and the incurring of debts. Estimates are sufficient. The column headed 'source' refers to the source of the funds. For example, a deposit for the purchase of a property might have been sourced from 'joint savings', a mortgage may have been provided by a 'bank', the funds to purchase a motor vehicle may have been a 'gift from a parent', etc. Please add additional pages if required.*

<b>Year</b>	<b>Asset acquired/debt incurred</b>	<b>Amount</b>	<b>Source</b>


**Schedule C – The current asset pool**

*Please complete the Schedule as best you are able. Estimates of value are sufficient.*

<b>Real estate</b>	Address:  Current value: Current mortgage: Mortgage with which bank: Registered in my name OR      Registered in the other party's name OR Joint tenants OR      Tenants in common OR      Other
	Address:

	<p>Current value:  Current mortgage:  Mortgage with which bank:  Registered in my name OR Registered in the other party's name OR  Joint tenants OR Tenants in common OR Other</p>
	<p>Address:   Current value:  Current mortgage:  Mortgage with which bank:  Registered in my name OR Registered in the other party's name OR  Joint tenants OR Tenants in common OR Other</p> <p><i>If more than three properties are owned, please attach additional pages</i></p>
<b>Motor vehicles</b>	<p>Make and model:  Current value:  Debt over vehicle (if any):  Registered in my name OR Registered in the other party's name OR  Registered in a company name</p>
	<p>Make and model:  Current value:  Debt over vehicle (if any):  Registered in my name OR Registered in the other party's name OR  Registered in a company name</p> <p><i>If more than two motor vehicles are owned, please attach additional pages</i></p>
<b>Shares</b>	<p>Company:  Number of shares held:  Current value of shares:  Held in my name OR Held in the other party's name OR  Other</p>
	<p>Company:  Number of shares held:  Current value of shares:  Held in my name OR Held in the other party's name OR  Other</p> <p><i>If more than two parcels of shares are owned, please attach additional pages</i></p>
<b>Your savings</b>	<p>Bank:  Amount:</p> <p>Bank:  Amount:</p>

	<p>Bank: Amount:</p> <p><i>If more than three savings accounts are held, please attach additional pages</i></p>
<b>Other party savings</b>	<p>Bank: Amount:</p> <p>Bank: Amount:</p> <p>Bank: Amount:</p> <p><i>If more than three savings accounts are held, please attach additional pages</i></p>
<b>Joint accounts</b>	<p>Bank: Amount:</p> <p>Bank: Amount:</p> <p>Bank: Amount:</p> <p><i>If more than three joint accounts are held, please attach additional pages</i></p>
<b>Business</b>	<p>Business name: Owned by: Percentage of ownership: Value:</p> <p>Business name: Owned by: Percentage of ownership: Value:</p> <p><i>If the there are more than two businesses, please attach additional pages</i></p>
<b>Any other assets not described above:</b>	<p><i>Please advise nature of asset and current value</i></p>
<b>Your Superannuation</b>	<p>Name of fund: Amount:</p> <p>Name of fund:</p>

	<p>Amount:</p> <p><i>If the there are more than two funds, please attach additional pages</i></p>
<b>Other party superannuation</b>	<p>Name of fund: Amount:</p> <p>Name of fund: Amount:</p> <p><i>If the there are more than two funds, please attach additional pages</i></p>
<b>Personal loans owed by you</b>	<p>Name of lender: Amount:</p> <p>Name of lender: Amount:</p> <p><i>If the there are more than two loans, please attach additional pages</i></p>
<b>Personal loans owed by the other party</b>	<p>Name of lender: Amount:</p> <p>Name of lender: Amount:</p> <p><i>If the there are more than two loans, please attach additional pages</i></p>
<b>Your credit card debt</b>	<p>Financial institution: Amount:</p> <p>Financial institution: Amount:</p> <p><i>If the there are more than two credit cards, please attach additional pages</i></p>
<b>Other party credit card debt</b>	<p>Financial institution: Amount:</p> <p>Financial institution: Amount:</p> <p><i>If the there are more than two credit cards, please attach additional pages</i></p>
<b>Any other debts not described above</b>	<p><i>Please advise nature of debt and current amount owing</i></p>

